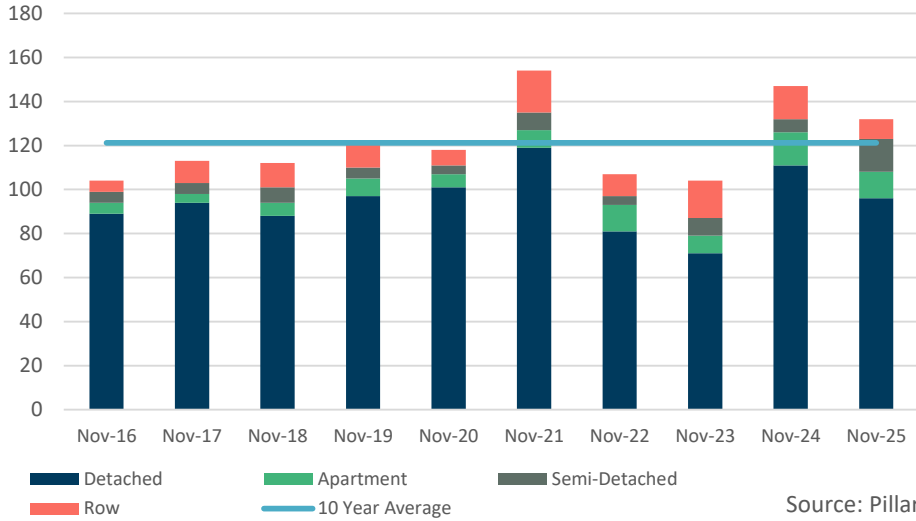




Lethbridge Monthly Statistics

November 2025

Monthly Sales Comparison



*The six month monthly trend is based on a moving average
Data source: Pillar 9



TOTAL RESIDENTIAL AVG PRICE

\$ 438,830

↑ 14.6% Y/Y

Monthly trend*



DETACHED AVG PRICE



\$ 482,623

↑ 16.4% Y/Y
Monthly trend*

SEMI-DETACHED AVG PRICE



\$ 370,930

↑ 8.2% Y/Y
Monthly trend*

ROW AVG PRICE



\$ 315,216

↑ 14.4% Y/Y
Monthly trend*

APARTMENT AVG PRICE



\$ 266,075

↓ 2.7% Y/Y
Monthly trend*



SALES

132

↓ 10.2% Y/Y

↓ 3.6% YTD



NEW LISTINGS

132

↓ 7.7% Y/Y

↓ 1.8% YTD



INVENTORY

267

↓ 15.0% Y/Y

Monthly trend*



MONTHS OF SUPPLY

2.02

↓ 5.3% Y/Y

Monthly trend*



Lethbridge Monthly Statistics

November 2025

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	96	-14%	97	-8%	204	-11%	99%	2.13	3%	\$482,623	16%
Semi-Detached	15	150%	11	22%	16	23%	136%	1.07	-51%	\$370,930	8%
Row	9	-40%	15	36%	33	22%	60%	3.67	104%	\$315,216	14%
Apartment	12	-20%	9	-47%	14	-70%	133%	1.17	-62%	\$266,075	-3%
Total Residential	132	-10%	132	-8%	267	-15%	100%	2.02	-5%	\$438,830	15%

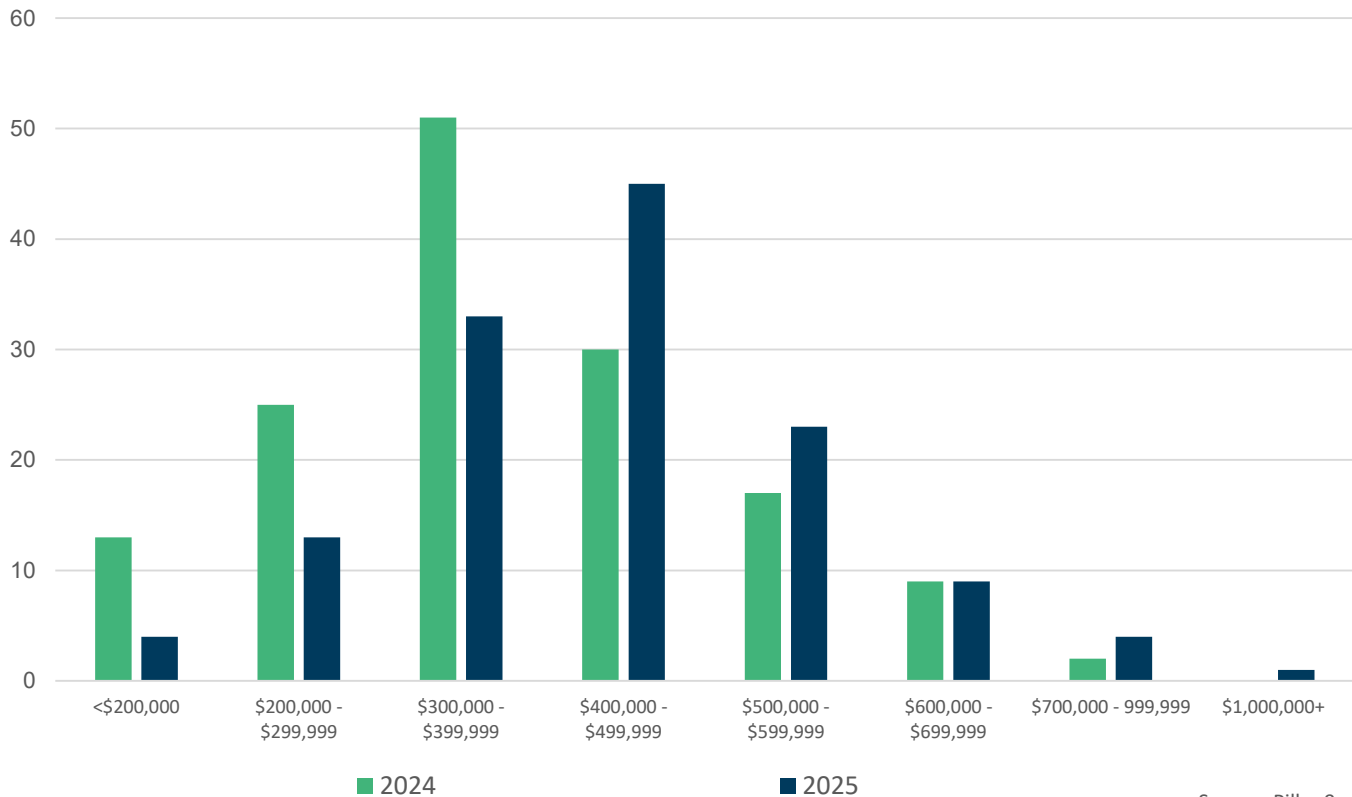
Year-to-Date

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	1322	-3%	1614	0%	226	-10%	82%	1.88	-8%	\$468,754	8%
Semi-Detached	120	-10%	136	0%	16	14%	88%	1.49	26%	\$357,478	8%
Row	212	15%	230	18%	28	-8%	92%	1.45	-20%	\$318,871	10%
Apartment	184	-20%	196	-28%	23	-24%	94%	1.38	-5%	\$249,837	27%
Total Residential	1838	-4%	2176	-2%	293	-10%	84%	1.76	-7%	\$422,285	10%

Residential Sales by Price Range

November



Source: Pillar 9



Census Division 2 Monthly Statistics

Lethbridge County: Coaldale, Coalhurst, Lethbridge County, Nobleford, Picture Butte, Rural Lethbridge County

MD of Taber: MD of Taber, Taber, Vauxhall

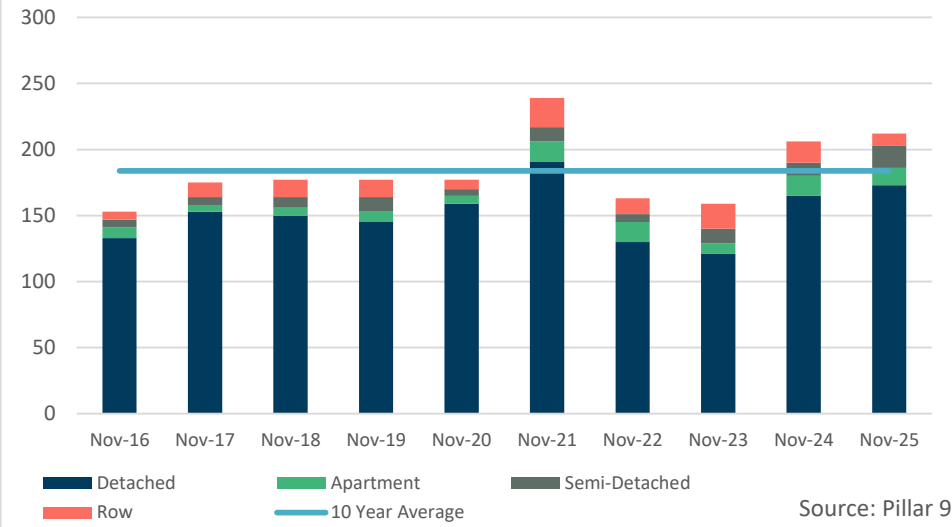
Newell County: Bassano, Duchess, Newell County, Rural Newell County

Warner County #5: Milk River, Raymond, Stirling, Warner County #5



November 2025

Monthly Sales Comparison



*The six month monthly trend is based on a moving average
Data source: Pillar 9



TOTAL RESIDENTIAL AVG PRICE

\$ 430,694

↑ 11.9% Y/Y

Monthly trend*



DETACHED AVG PRICE



\$ 456,534

↑ 11.3% Y/Y

Monthly trend*



SEMI-DETACHED AVG PRICE



\$ 355,703

↑ 18.0% Y/Y

Monthly trend*



ROW AVG PRICE



\$ 315,216

↑ 11.1% Y/Y

Monthly trend*



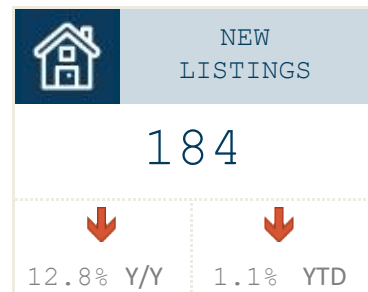
APARTMENT AVG PRICE



\$ 264,838

↓ 3.2% Y/Y

Monthly trend*





Census Division 2 Monthly Statistics

November 2025

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	173	5%	144	-15%	397	-8%	120%	2.29	-12%	\$456,534	11%
Semi-Detached	17	70%	14	17%	21	11%	121%	1.24	-35%	\$355,703	18%
Row	9	-44%	16	33%	43	30%	56%	4.78	132%	\$315,216	11%
Apartment	13	-13%	10	-44%	20	-62%	130%	1.54	-56%	\$264,838	-3%
Total Residential	212	3%	184	-13%	481	-10%	115%	2.27	-13%	\$430,694	12%

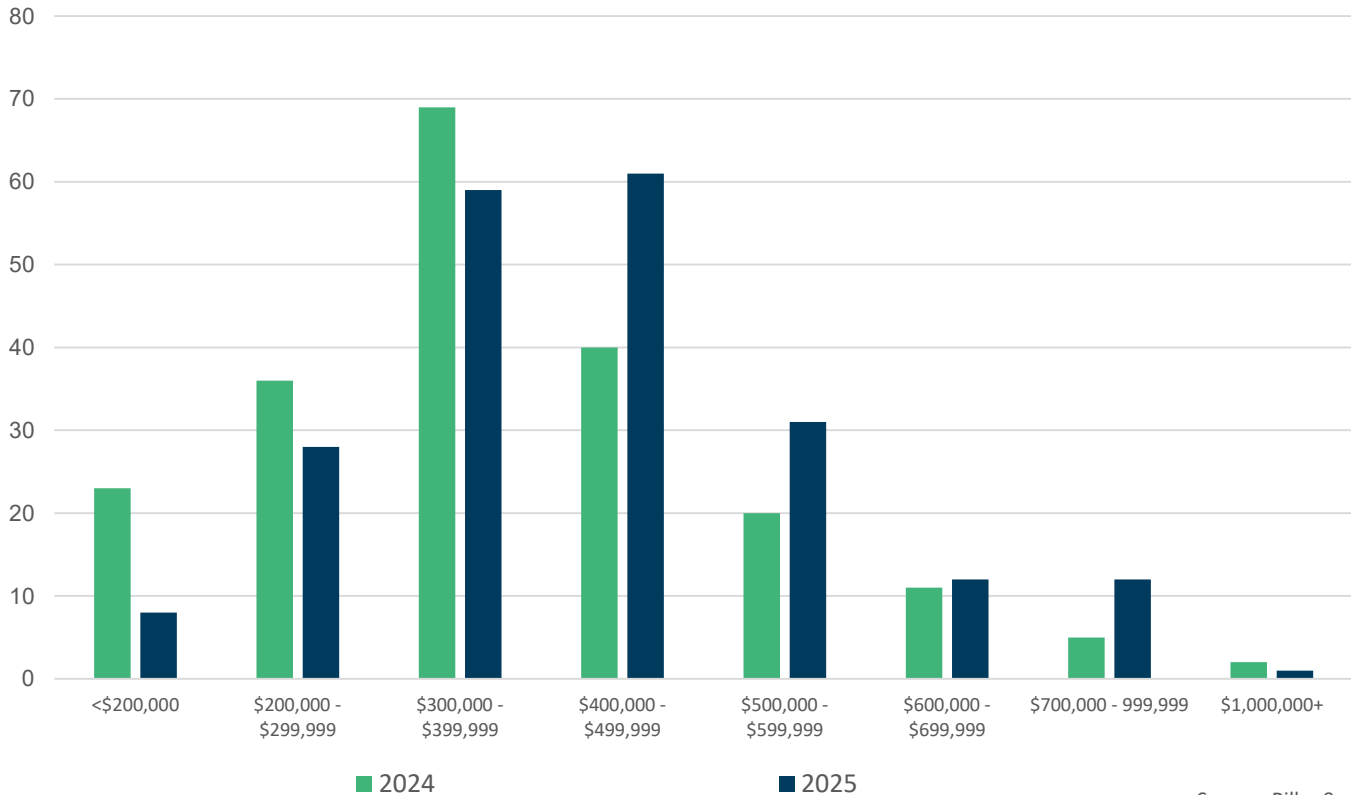
Year-to-Date

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	2113	0%	2646	0%	437	-4%	80%	2.27	-4%	\$453,767	9%
Semi-Detached	152	-6%	172	0%	21	11%	88%	1.50	18%	\$350,022	9%
Row	235	10%	265	16%	34	-1%	89%	1.60	-10%	\$312,964	9%
Apartment	202	-15%	214	-25%	29	-17%	94%	1.56	-2%	\$244,393	23%
Total Residential	2702	-1%	3297	-1%	520	-4%	82%	2.12	-3%	\$420,032	10%

Residential Sales by Price Range

November



Source: Pillar 9



Census Division 3 Monthly Statistics



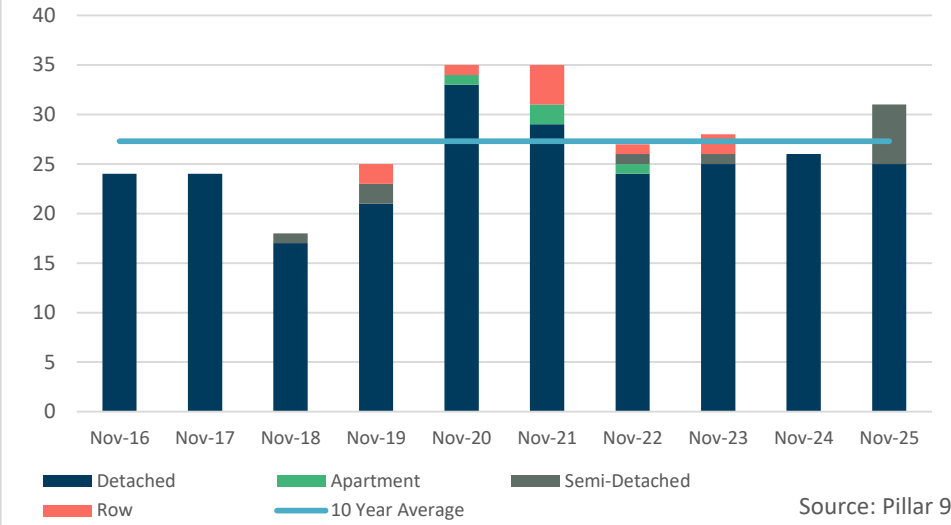
Cardston County: Cardston, Cardston County, Magrath

Pincher Creek #9: Pincher Creek, Pincher Creek #9, Rural Pincher Creek

Willow Creek #26: Claresholm, Fort Macleod, Nanton, Rural Willow Creek, Willow Creek #26

November 2025

Monthly Sales Comparison



*The six month monthly trend is based on a moving average
Data source: Pillar 9



TOTAL RESIDENTIAL AVG PRICE

\$ 467,735

↑ 32.3% Y/Y

Monthly trend*



DETACHED AVG PRICE



\$ 497,656

↑ 40.8% Y/Y

Monthly trend*



SEMI-DETACHED AVG PRICE



\$ 343,067

— Y/Y

Monthly trend*



ROW AVG PRICE



—

— Y/Y

Monthly trend*



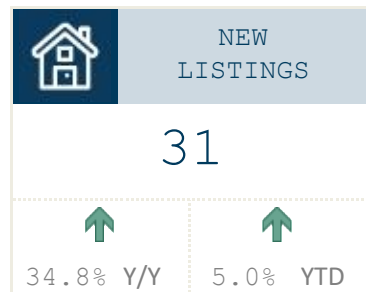
APARTMENT AVG PRICE



—

— Y/Y

Monthly trend*





Census Division 3 Monthly Statistics

November 2025

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	25	-4%	29	45%	105	27%	86%	4.20	32%	\$497,656	41%
Semi-Detached	6	NA	2	100%	3	-25%	300%	0.50	NA	\$343,067	NA
Row	0	NA	0	-100%	7	75%	NA	NA	NA	NA	NA
Apartment	0	NA	0	-100%	1	-67%	NA	NA	NA	NA	NA
Total Residential	31	19%	31	35%	116	23%	100%	3.74	4%	\$467,735	32%

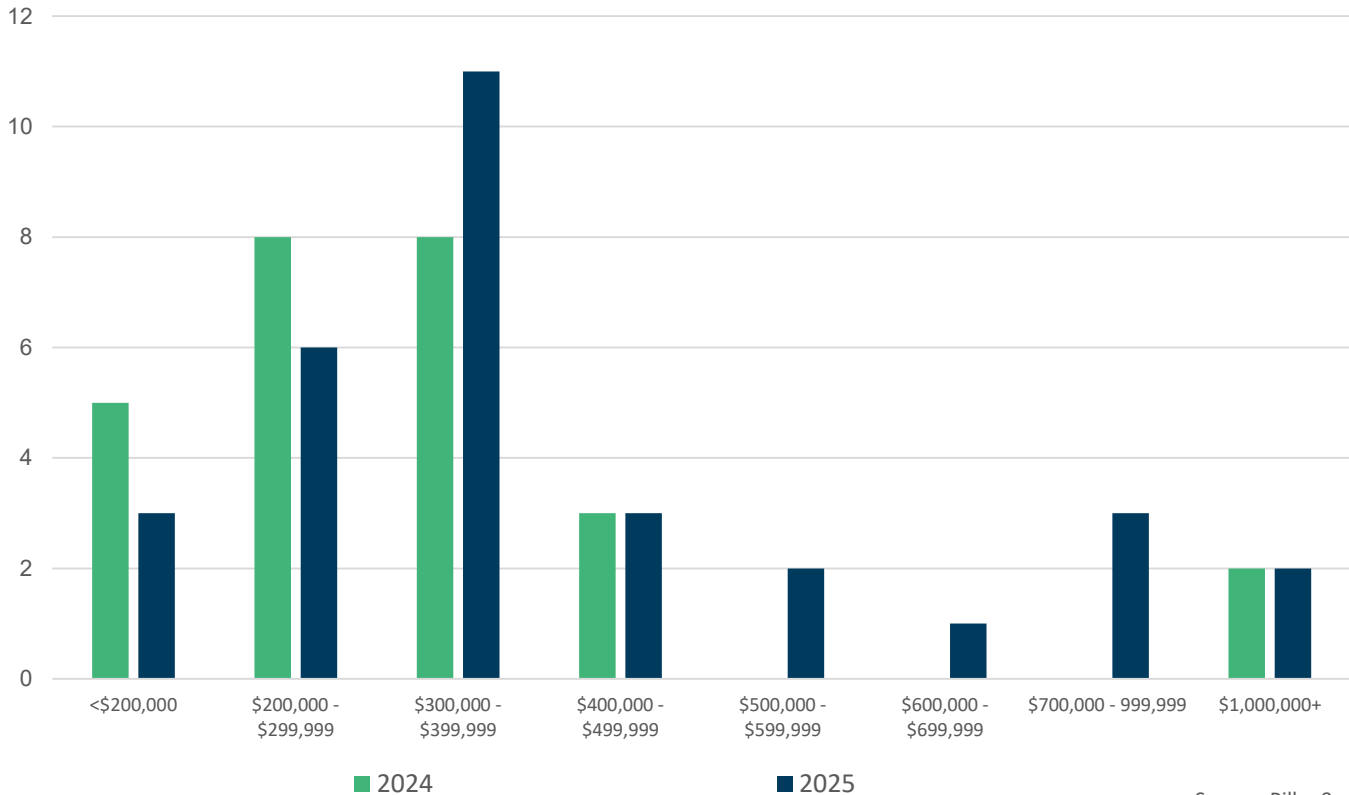
Year-to-Date

November 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	373	-6%	522	3%	102	-4%	71%	3.01	1%	\$418,208	2%
Semi-Detached	20	25%	26	37%	6	39%	77%	3.05	11%	\$384,518	36%
Row	8	14%	19	46%	7	86%	42%	10.00	63%	\$337,349	16%
Apartment	3	-25%	4	-43%	0	-75%	75%	1.00	-67%	\$147,500	-27%
Total Residential	404	-4%	571	5%	115	0%	71%	3.13	4%	\$412,928	3%

Residential Sales by Price Range

November



Source: Pillar 9