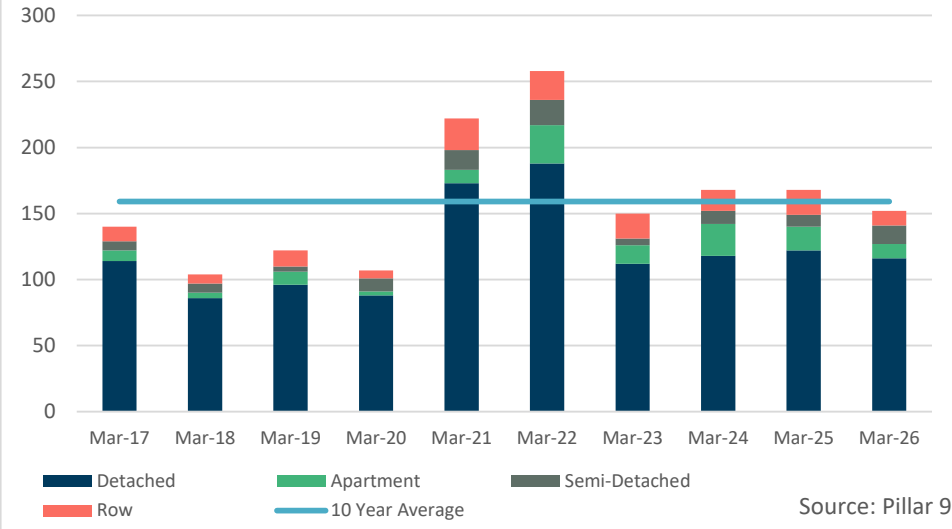




March 2026

Monthly Sales Comparison



*The six month monthly trend is based on a moving average
Data source: Pillar 9



TOTAL RESIDENTIAL AVG PRICE

\$ 458,064

↑ 11.9% Y/Y

Monthly trend*

DETACHED AVG PRICE

\$ 501,567

↑ 10.5% Y/Y

Monthly trend*

SEMI-DETACHED AVG PRICE

\$ 354,479

↑ 5.1% Y/Y

Monthly trend*

ROW AVG PRICE

\$ 306,718

↓ 9.2% Y/Y

Monthly trend*

APARTMENT AVG PRICE

\$ 282,482

↑ 29.3% Y/Y

Monthly trend*

SALES

152

↓ 9.5% Y/Y

↓ 16.9% YTD

NEW LISTINGS

203

↓ 9.8% Y/Y

↑ 0.2% YTD

INVENTORY

315

↑ 12.5% Y/Y

Monthly trend*

MONTHS OF SUPPLY

2.07

↑ 24.3% Y/Y

Monthly trend*



March 2026

March 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	116	-5%	144	-12%	220	5%	81%	1.90	10%	\$501,567	10%
Semi-Detached	14	56%	16	45%	21	62%	88%	1.50	4%	\$354,479	5%
Row	11	-42%	28	27%	42	45%	39%	3.82	150%	\$306,718	-9%
Apartment	11	-39%	15	-48%	32	14%	73%	2.91	87%	\$282,482	29%
Total Residential	152	-10%	203	-10%	315	13%	75%	2.07	24%	\$458,064	12%

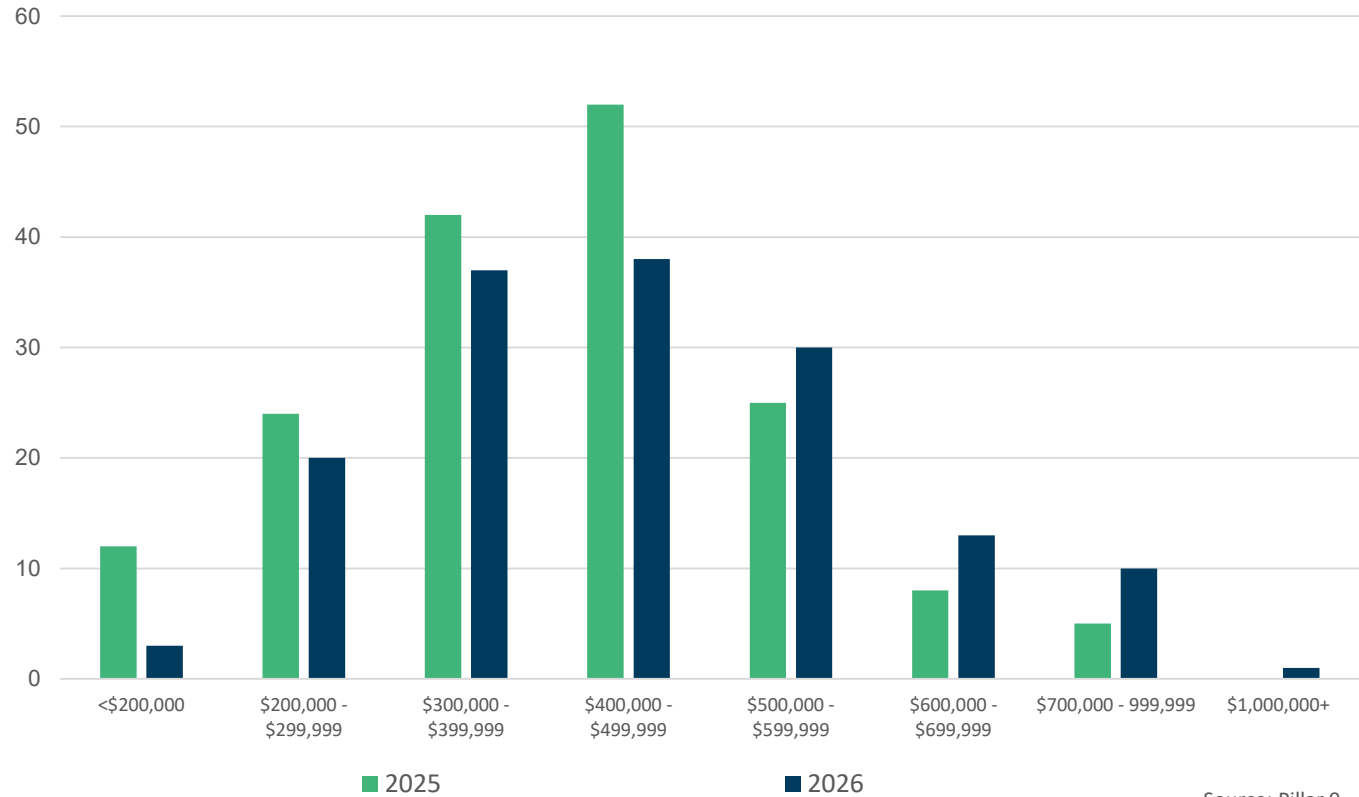
Year-to-Date

March 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	275	-12%	400	3%	215	12%	69%	2.35	27%	\$493,831	10%
Semi-Detached	23	0%	32	10%	19	65%	72%	2.43	65%	\$370,978	8%
Row	33	-35%	51	-9%	33	19%	65%	3.03	84%	\$314,420	-3%
Apartment	33	-37%	51	-12%	25	3%	65%	2.30	62%	\$259,988	-6%
Total Residential	364	-17%	534	0%	293	14%	68%	2.41	37%	\$448,603	10%

Residential Sales by Price Range

March



Source: Pillar 9

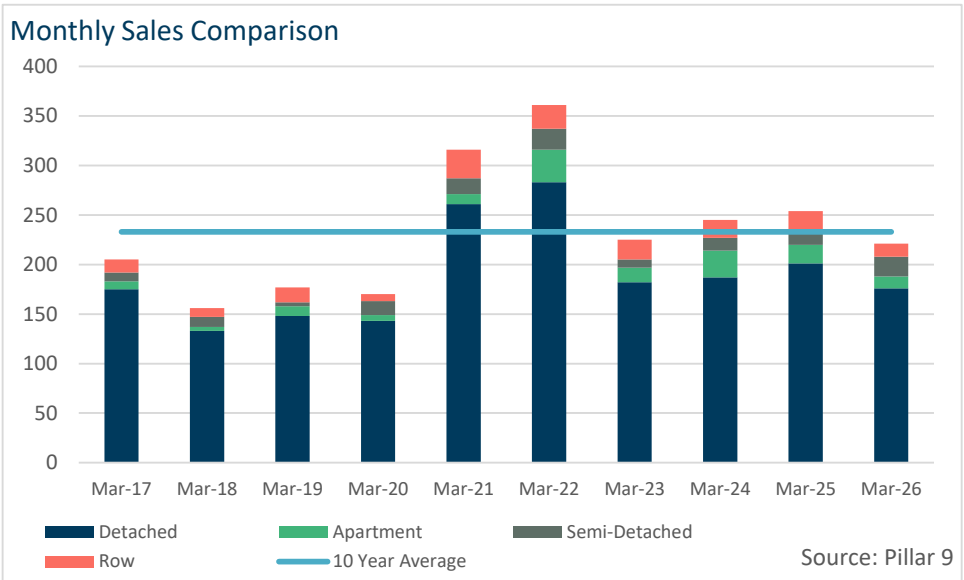


Census Division 2 Monthly Statistics

Lethbridge County: Coaldale, Coalhurst, Lethbridge County, Nobleford, Picture Butte, Rural Lethbridge County
MD of Taber: MD of Taber, Taber, Vauxhall
Newell County: Bassano, Duchess, Newell County, Rural Newell County
Warner County #5: Milk River, Raymond, Stirling, Warner County #5



March 2026



*The six month monthly trend is based on a moving average
Data source: Pillar 9



TOTAL RESIDENTIAL AVG PRICE

\$ 443,009

↑ 7.3% Y/Y

Monthly trend*

DETACHED AVG PRICE

\$ 475,564

↑ 6.9% Y/Y

Monthly trend*

SEMI-DETACHED AVG PRICE

\$ 336,635

↑ 3.2% Y/Y

Monthly trend*

ROW AVG PRICE

\$ 304,292

↓ 9.6% Y/Y

Monthly trend*

APARTMENT AVG PRICE

\$ 293,108

↑ 36.8% Y/Y

Monthly trend*

SALES

221

↓ 13.0% Y/Y

↓ 13.1% YTD

NEW LISTINGS

304

↓ 9.8% Y/Y

↓ 2.2% YTD

INVENTORY

498

↑ 2.7% Y/Y

Monthly trend*

MONTHS OF SUPPLY

2.25

↑ 18.0% Y/Y

Monthly trend*



Census Division 2 Monthly Statistics

Lethbridge County: Coaldale, Coalhurst, Lethbridge County, Nobleford, Picture Butte, Rural Lethbridge County
MD of Taber: MD of Taber, Taber, Vauxhall
Newell County: Bassano, Duchess, Newell County, Rural Newell County
Warner County #5: Milk River, Raymond, Stirling, Warner County #5



March 2026

March 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	176	-12%	231	-14%	377	-6%	76%	2.14	7%	\$475,564	7%
Semi-Detached	20	54%	20	54%	26	44%	100%	1.30	-6%	\$336,635	3%
Row	13	-38%	32	33%	55	67%	41%	4.23	169%	\$304,292	-10%
Apartment	12	-37%	21	-30%	40	25%	57%	3.33	98%	\$293,108	37%
Total Residential	221	-13%	304	-10%	498	3%	73%	2.25	18%	\$443,009	7%

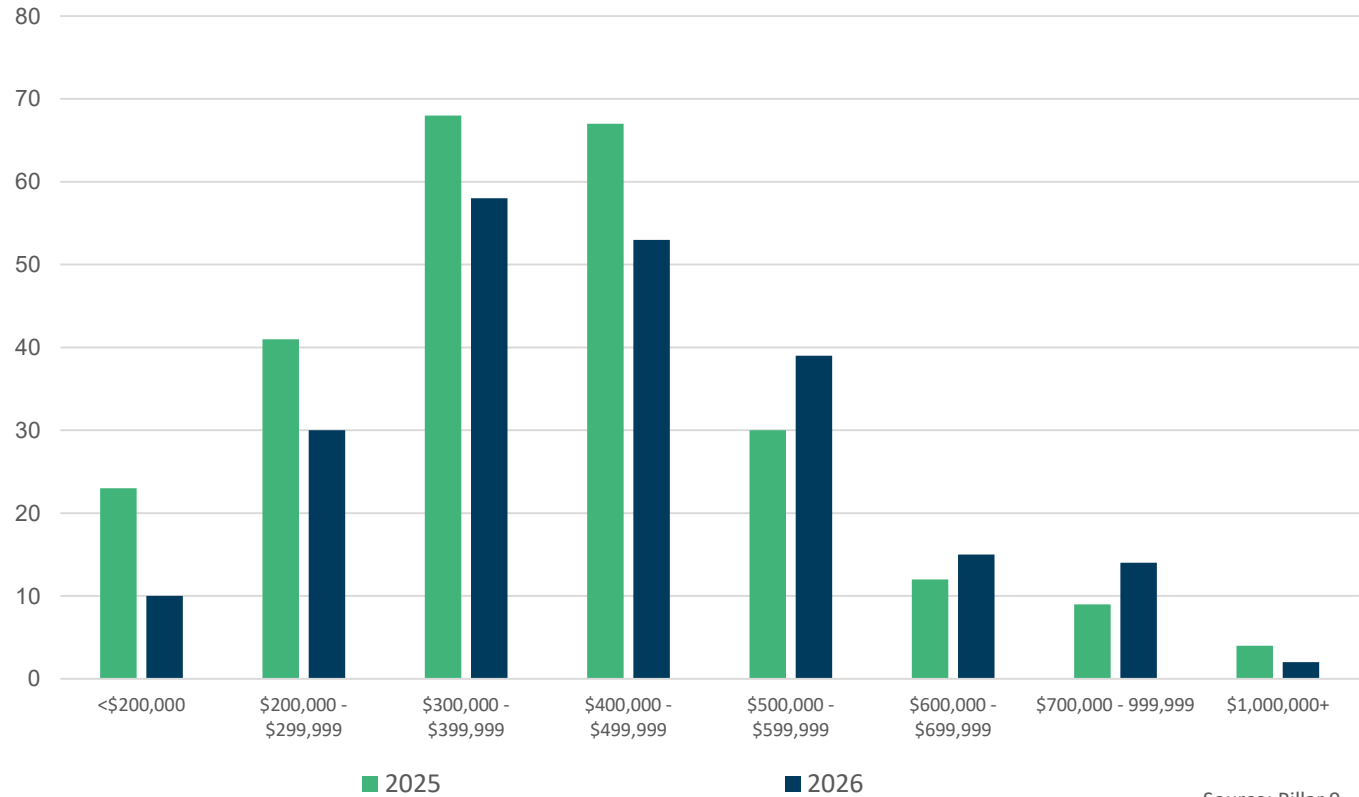
Year-to-Date

March 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	426	-9%	600	-3%	370	-1%	71%	2.61	9%	\$473,949	7%
Semi-Detached	32	7%	43	16%	24	38%	74%	2.28	29%	\$347,734	4%
Row	41	-27%	62	3%	45	38%	66%	3.29	88%	\$308,613	-3%
Apartment	37	-39%	59	-6%	32	10%	63%	2.62	82%	\$263,949	2%
Total Residential	536	-13%	764	-2%	472	4%	70%	2.64	20%	\$439,271	8%

Residential Sales by Price Range

March



Source: Pillar 9



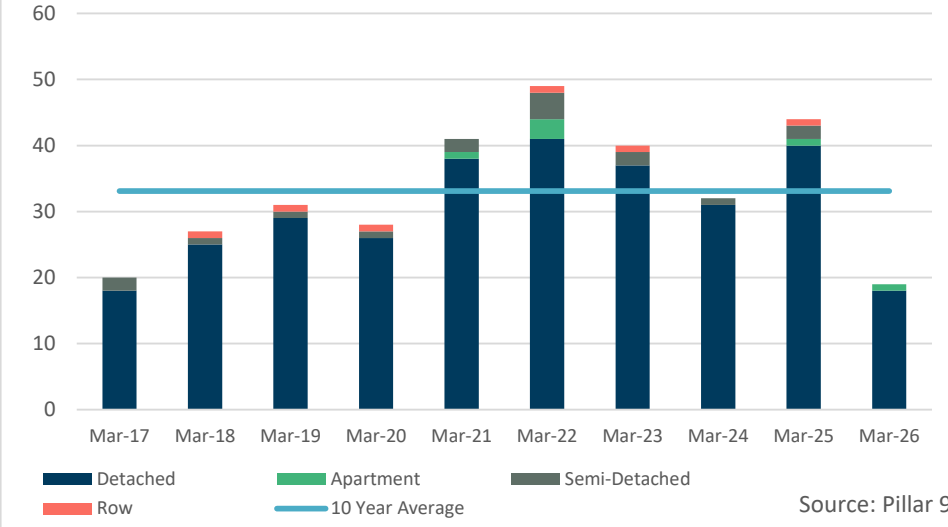
Census Division 3 Monthly Statistics

Cardston County: Cardston, Cardston County, Magrath
Pincher Creek #9: Pincher Creek, Pincher Creek #9, Rural Pincher Creek
Willow Creek #26: Claresholm, Fort Macleod, Nanton, Rural Willow Creek, Willow Creek #26



March 2026

Monthly Sales Comparison



*The six month monthly trend is based on a moving average
Data source: Pillar 9



TOTAL RESIDENTIAL AVG PRICE

\$ 443,142

↑ 17.0% Y/Y



DETACHED AVG PRICE



\$ 457,094

↑ 16.3% Y/Y Monthly trend*

SEMI-DETACHED AVG PRICE



—

— Y/Y Monthly trend*

ROW AVG PRICE



—

— Y/Y Monthly trend*

APARTMENT AVG PRICE



\$ 192,000

↑ 82.9% Y/Y Monthly trend*

SALES

19

↓ 56.8% Y/Y

↓ 26.5% YTD



NEW LISTINGS

46

↓ 8.0% Y/Y

↓ 6.3% YTD



INVENTORY

109

↑ 25.3% Y/Y

Monthly trend*



MONTHS OF SUPPLY

5.74

↑ 190% Y/Y

Monthly trend*



Census Division 3 Monthly Statistics

Cardston County: Cardston, Cardston County, Magrath
 Pincher Creek #9: Pincher Creek, Pincher Creek #9, Rural Pincher Creek
 Willow Creek #26: Claresholm, Fort Macleod, Nanton, Rural Willow Creek, Willow Creek #26



March 2026

March 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	18	-55%	44	5%	103	39%	41%	5.72	209%	\$457,094	16%
Semi-Detached	0	-100%	2	0%	4	33%	NA	NA	NA	NA	NA
Row	0	-100%	0	-100%	1	-90%	NA	NA	NA	NA	NA
Apartment	1	0%	0	-100%	1	NA	NA	1.00	NA	\$192,000	83%
Total Residential	19	-57%	46	-8%	109	25%	41%	5.74	190%	\$443,142	17%

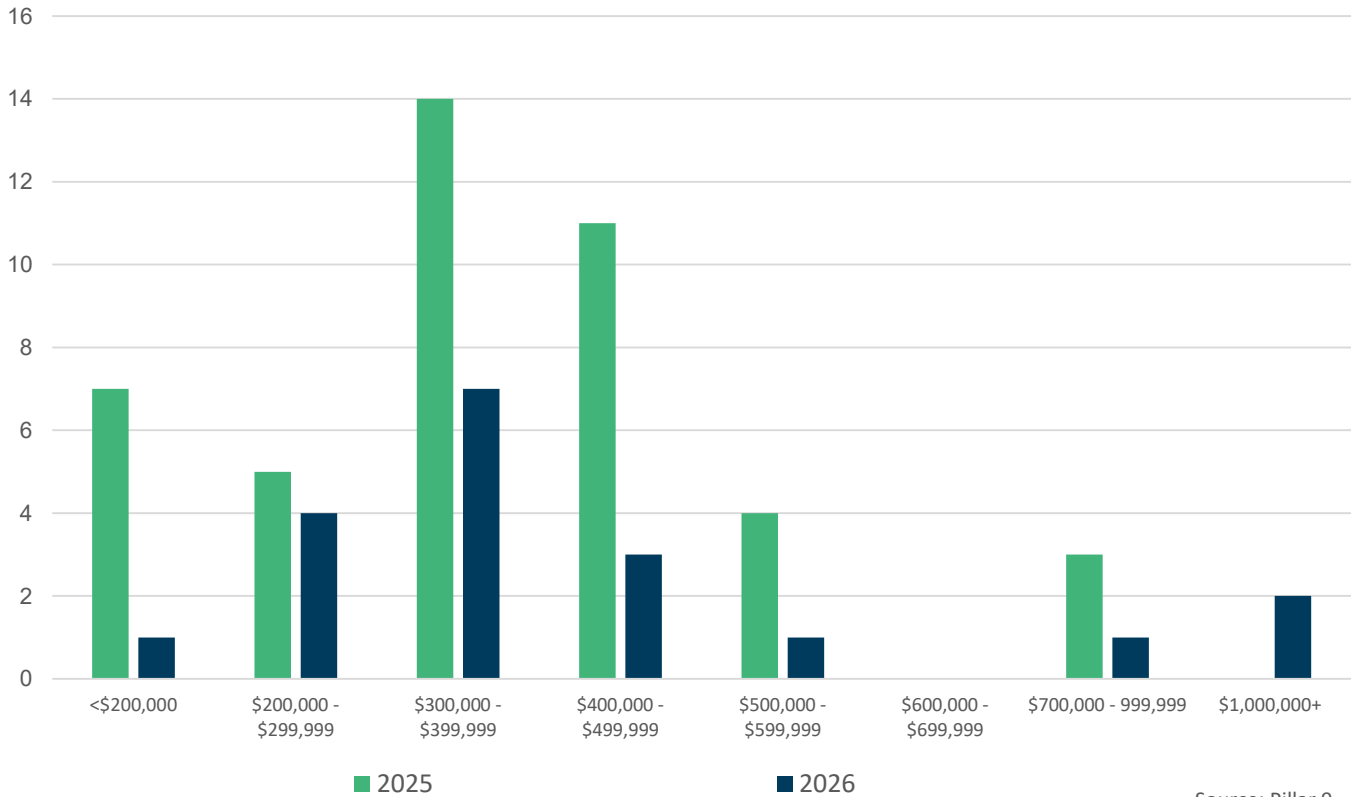
Year-to-Date

March 2026

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	57	-26%	114	3%	90	20%	50%	4.72	62%	\$417,635	8%
Semi-Detached	2	-33%	4	-20%	3	0%	50%	5.00	50%	\$982,000	208%
Row	0	-100%	1	-90%	1	-86%	0%	NA	NA	NA	NA
Apartment	2	0%	1	-50%	3	NA	200%	4.00	NA	\$193,500	96%
Total Residential	61	-27%	120	-6%	97	14%	51%	4.75	55%	\$428,790	14%

Residential Sales by Price Range

March



Source: Pillar 9